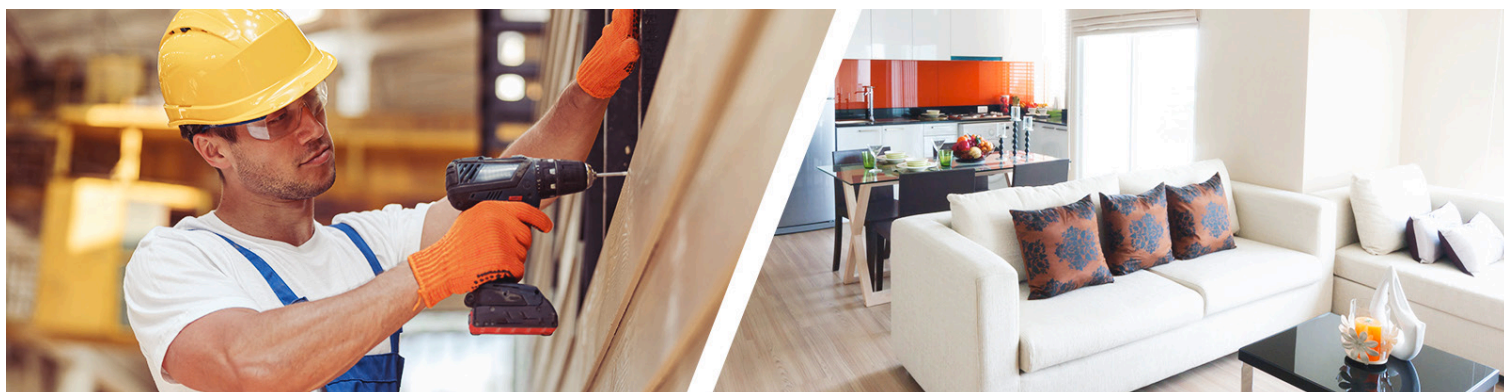


# BUSINESS FOR SALE

## PREFABRICATED HOME MANUFACTURER



### BUSINESS OVERVIEW

This offering is a well-established manufacturer of prefabricated homes located in Western Canada, serving clients throughout Canada and the United States. The business has grown fast thanks to strong operations, increasing demand, and a focus on standardizing the product line.

The operation boasts a strong team of tradespeople and a commitment to excellence in every aspect of the business.

This is an opportunity for a buyer with operational experience and the means available to help the business reach its full potential.

### NORMALIZED FINANCIAL SUMMARY

|            | NORMALIZED REVENUES | EBITDA       |
|------------|---------------------|--------------|
| PROJ. 2022 | \$ 11,069,000       | \$ 1,563,000 |
| FYE 2021   | \$ 8,875,000        | \$ 1,242,000 |
| FYE 2020   | \$ 7,121,000        | \$ 850,000   |

### SALE INFORMATION

Pacific Mergers and Acquisitions Inc. has been retained by the Shareholders of the Company as exclusive advisors to manage the sale of the shares of the Company and its business as a going concern, on a cash-free, and debt-free basis.

A **Structured Transaction Process** will be held, with a minimum expectation of value consideration of 5.5x Normalized Trailing Twelve Months EBITDA.

All information requests by interested parties must be directed to Pacific and subject to Pacific's acceptance of their non-disclosure and transactional capacity.

For more information on this business, please contact:

**MAXWELL WEBSTER** | M&A Advisor

Pacific Mergers and Acquisitions Inc.  
| direct | (778) 897-0493  
| email | mwebster@pmabb.com

### PROFILE

|                 |                 |
|-----------------|-----------------|
| Listing ID:     | VANCOBC002-N548 |
| Location:       | Western Canada  |
| Type of Entity: | Corporation     |

### HIGHLIGHTS

- Leader in fragmented industry
- Significant areas of opportunity identified
- Build timelines better than competition
- Sales in both Canada and USA

 **Pacific**  
Mergers and Acquisitions Inc.

With Offices in  
**Vancouver, Victoria, and Kelowna**

Head Office: 625 Howe Street, Suite 215  
**Vancouver, BC Canada V6C 2T6**

Tel: (604) 696-6111