

## Confidential Financial Disclosure

I, \_\_\_\_\_, make this confidential financial disclosure to ABC Brokerage as it relates an interest I have in one or more businesses being offered for sale.

I personally have access to liquid funds (cash) immediately available for the purchase of a business in the amount of:

\$ \_\_\_\_\_

I personally have access to credit lines or accounts immediately available for the purchase of a business in the amount of:

\$ \_\_\_\_\_

I personally have other assets that can be financed in relatively short time for the purchase of a business in the amount of:

\$ \_\_\_\_\_

Type(s) of Assets: \_\_\_\_\_

Beyond the amounts listed above, I do intend to seek financing for the purchase of a business through the following (check those that apply):

\_\_\_\_\_ Bank, specify any existing relationships \_\_\_\_\_

\_\_\_\_\_ Other Financial Institutions, specify \_\_\_\_\_

\_\_\_\_\_ Private Sources, specify \_\_\_\_\_

\_\_\_\_\_ Seller of Business

\_\_\_\_\_ Other, please specify \_\_\_\_\_

I assert that the information is true and correct to the best of my knowledge and I understand that this information is being relied on to help me find a business that suitable to my goals and abilities.

Sign: \_\_\_\_\_

Date \_\_\_\_\_

Print: \_\_\_\_\_

\*\*\*\*ABC Brokerage recognizes that the information contained herein does not depict the entire financial portrait of the individual, only that which is being considered for the purchase of a business at this time. ABC Brokerage will only disclose this information as necessary to assist the individual pursue a business opportunity.