



Buyers NDA Report

Please kindly include this page legibly completed.

Your Name: _____

Listing Reference Number: _____

Your Contact Number: _____

Your Email: _____

Pages: 4 *including this one*

Return To: IAG

Fax: 469-574-7830

Email: buyers@iag-service.com

Notes:

Please include all 4 pages.

This is very important seeing as we have thousands of listings.

In order to view this business fully, please either visit the intlag.com website to register or sign and fax the attached Non-Disclosure Agreement. Once this has been completed you will have full access to the business information.

Reference number is usually 5 digits and sometimes includes a letter after it (Example: **36445j**)

If you need assistance please call 972-331-6578.



This IAG NON-DISCLOSURE AND BUYER RELATIONSHIP AGREEMENT ("Agreement") is made between a Texas Limited Liability Company, IAG and the below-named party ("Buyer"), collectively referred to as the "parties." For purposes of this Agreement, a Buyer may be a person, Broker, Intermediary, Agent, or other entity, whether an individual, partnership, corporation or other business structure, interested in the Confidential Information of IAG clients for its own benefit or for that of any other party.

In consideration of IAG allowing Buyer access to certain Confidential Information pertaining to the identity, circumstances, objectives, and location of its clients, as well as other Confidential Information related to those clients, the parties agree as follows:

CONFIDENTIALITY AND NON-DISCLOSURE

1. Confidential Information. Buyer shall treat the Confidential Information disclosed by whatever means as being strictly private and confidential for a period of two years after this Agreement has been signed, and Buyer shall take all reasonable measures to maintain its status as such. Buyer shall use the Confidential Information solely for the purposes of evaluating the Property (the "Permitted Purpose") with a view to the acquisition of that Property (the "Proposed Transaction") by Buyer and/or one or more of Buyer's clients, and not for any other purpose including, but without limitation, to procuring any commercial advantage, which shall include, but is in no way limited to, soliciting an IAG client to sign representative agreements with Buyer or to solicit additional fees from an IAG client in order to introduce Buyer or any of Buyer's clients to any client of IAG;

2. Disclosure of Confidential Information. Buyer shall not at any time disclose or allow access by any person any of the Confidential Information other than to (i) any client(s) of Buyer who in Buyer's professional judgment are likely to be qualified and interested in a Proposed Transaction; (ii) The accountant, legal advisor, and other professional advisors of said client(s), and solely for the purpose of soliciting their professional advice on the Permitted Purpose and Proposed Transaction; and (iii) Any other person IAG approves in writing in advance.

OTHER TERMS AND CONDITIONS

3. Indemnification and Governing Law. Buyer shall indemnify and hold harmless IAG from any and all actual or alleged losses, claims, damages, causes of action costs and expenses of any nature, including, without limitation attorney's fees and costs collectively, "Claims"), that IAG incurs as a result of: (i) Buyer's acts or omissions; (ii) Buyer's breach of these Terms and Conditions; or (iii) the acts or omissions of Buyer's agents, employees, directors, officers, affiliates, subsidiaries, members and any other party acting directly or indirectly on Buyer's behalf. Buyer agrees and acknowledges that any violation or threatened violation of this Agreement will cause irreparable injury to the Disclosing Parties and that, in addition to any other remedies that may be available, in law, in equity or otherwise, the IAG shall be entitled to obtain injunctive relief against the threatened breach of this Agreement or the continuation of any such breach, without the necessity of proving actual damages.

4. We, the undersigned, understand, acknowledge and agree that his agreement is legally binding upon the undersigned and all others involved. In the event a party brings action to enforce the other parties obligations hereunder, the prevailing party shall be reimbursed for all cost and expenses, including reasonable attorney's fee incurred by it in connection herein.

5. Amendment, Modification and Termination. The Buyer Agreement may only be amended, modified or terminated only by a written agreement of Buyer and IAG.

6. Counterparts. This Agreement may be executed in counterparts, each of which shall be deemed an original, but all of which together shall constitute one and the same instrument and a fax shall be legally effective.

7. Due Authority. Each individual signing this Agreement on behalf of a party warrants and represents to the other party that he or she has the authority to execute this Agreement on such party's behalf and to bind such party to the terms hereof.

8. Severability. In the event any term or provision of this Agreement shall be determined by a court of competent jurisdiction to be illegal, invalid or unenforceable for any reason whatsoever, that provision shall be severed from the Agreement and shall not affect the validity of the remainder of the Agreement.

9. Headings. Section headings in this Agreement are solely for convenience, do not set out any material terms of this Agreement, and shall not be used to interpret the terms of this Agreement.

10. Entire Agreement. This Agreement sets forth the entire agreement and understanding of the parties hereto in respect of the subject matter contained herein, and supersedes all prior agreements, promises, covenants, arrangements, communications, representations and warranties, whether oral or written, by any officer, employee or representative of any party hereto.

I, _____ (owner(s) name) certify that today the ____ day of _____, 20____, I have carefully read the above agreement and that I am entering into this Agreement voluntarily with full awareness of the terms and conditions contained herein.

(Name)

(Address)

(City)

(State)

(Phone)

(E-mail)

(Signature)

(Listing Ref. Number)



CONFIDENTIAL BUYER MANDATE DATA

DATE SUBMITTED / /		Please identify purchasing entity: existing firm- corporate, limited liability, small business; investment-private equity group, personal business partners, family; business development, growth, expansion-related industry, add-on affiliation, chain, franchise; individual- sole proprietor, new venture, etc.	
Name of Buyer Entity:		Represented by:	Referred By:
Street Address, Suite:		Broker or Buyer Direct:	
City-State-Postal Code:		E-Mail:	
Business Phone:	Fax:	Cell Phone:	
Present Business Affiliation(s):			
Established Portfolio Holding(s):			
Experience, Management Skill(s):			
Goal(s) and Interest(s) Targeted by Acquisition Process: (Please include Reference IDs for companies of interest)			
Acquisition Business Type / Industry Preference(s): (industrial, manufacturing, wholesale, distribution, sales, retail, services, repair, hospitality, medical, professional, technical, exploration, construction)			
List S.I.C. code(s) of consideration: (specific, category, general, industry)			
Real Estate and Facilities Preference: (own, lease, option, relocation ability)			
Specific Geographic Location Parameters: (target, preference, restriction, limitation)			
Business Performance Requirement(s): Asking Price Range of Business –			
Business Asset(s) Value(s) -			
Gross Revenue -			
E.B.I.T.D.A. –			
Other -			
Time Frame for Closing Transaction and Transition of Ownership / Management:			
Who (if anyone else) will be involved in decision making process or investment?			
Liquid Capital available for investment:			
Estimated Personal Net Worth:		Investors Net Worth:	Purchasing Entity Value:
Ability to obtain additional financing (amount):			
Method(s) of financing or funding considered: (bank, S.B.A., private, leverage, public, seller)			
<i>IAG qualifies each buyer before presenting Confidential Financial Data, Operational Information on any Business Listing. Your cooperation in providing information is appreciated to ascertain financial ability to meet specific terms of acquisition opportunities under consideration. This also allows IAG to target appropriate opportunities. This data is kept CONFIDENTIAL by IAG. PERSONAL OR BUSINESS NET WORTH STATEMENT(S) MAY BECOME NECESSARY FOR ANY POTENTIAL BUYER BEFORE RECEIVING FINANCIAL INFORMATION OF OPPORTUNITIES AND COULD BE REQUIRED PRIOR TO MEETING WITH SELLERS.</i>			
Other Intermediaries- Agent, Brokers, with whom you are working or contractually engaged: (in order to avoid duplication of efforts and to eliminate redundancy of other representatives)			
<i>IAG MAY CONFIDENTIALLY COMPARE DATA TO CLIENTS AND OTHER INTERMEDIARIES' OPPORTUNITIES.</i>			
Signature:		Date:	